



February 9, 2018

Company name: Mebuki Financial Group, Inc.

Representative: Kazuyoshi Terakado, President

(Code number: 7167 First Section

Tokyo Stock Exchange)

Notice Concerning Revision of Earnings Forecast for the Fiscal Year Ending March 31, 2018

Based on recent performance trends, Mebuki Financial Group, Inc. (hereinafter “Mebuki”) announces that it has revised the consolidated earnings forecast for the fiscal year ending March 31, 2018 announced on May 12, 2017.

Revision of the consolidated earnings forecast

(1) Contents of the revision

	Ordinary Profit	Net income attributable to owners of the parent	Net income per share
	(millions of yen)	(millions of yen)	(yen)
Previous Forecast (A)	58,500	40,000	33.96
Revised Forecast (B)	62,500	42,500	36.08
Amount Change (B-A)	4,000	2,500	—
Percentage Change (%)	6.83%	6.25%	—
(Reference) Previous fiscal year ended March 31, 2017	52,255	158,455	156.78

(2) Reason for the revision

Regarding the earnings forecast for the fiscal year ending March 31, 2018, Mebuki has made the upward revision since the company expects that net interest income and net gain related to securities will surpass our initial forecast and expenses will decrease.

(Reference) Earnings forecasts of banking subsidiaries for the fiscal year ending March 31, 2018

(¥Bn)

	Total			Joyo Bank			Ashikaga Bank		
	Previous Forecast	Revised Forecast	Amount Change	Previous Forecast	Revised Forecast	Amount Change	Previous Forecast	Revised Forecast	Amount Change
Ordinary Profit	64.0	68.5	4.5	33.5	37.0	3.5	30.5	31.5	1.0
Net Income	44.0	47.0	3.0	23.0	25.5	2.5	21.0	21.5	0.5

*The earnings forecasts above are based on information available as of the date of disclosure of this material and actual figures may differ from the forecast due to various factors.

End

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