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June 28, 2017

To Shareholders:

Kazuyoshi Terakado
President
Mebuki Financial Group, Inc.
7-2, Yaesu 2-chome, Chuo-ku,
Tokyo, Japan

NOTICE OF RESOLUTIONS OF THE 1ST ORDINARY GENERAL MEETING OF SHAREHOLDERS

You are hereby notified that the following matters were reported and resolved at the 1st Ordinary General Meeting of Shareholders of the Mebuki Financial Group, Inc. (the “Company”) held today.

Matters reported:

1. The Business Report, Consolidated Financial Statements and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee for the Company’s 1st Fiscal Year (from April 1, 2016 to March 31, 2017)
2. Non-consolidated Financial Statements for the Company’s 1st Fiscal Year (from April 1, 2016 to March 31, 2017)

The details of the above matters were reported.

Proposals resolved:

- Proposal No. 1:** Partial Amendments to the Articles of Incorporation
The proposal was approved and resolved as originally proposed.
- Proposal No. 2:** Election of Seven (7) Directors (excluding Directors who are Audit and Supervisory Committee Members)
The proposal was approved and resolved as originally proposed. Messrs. Kazuyoshi Terakado, Masanao Matsushita, Hideo Sakamoto, Yutaka Horie, Ritsuo Sasajima, Kazuyuki Shimizu and Eiji Murashima were elected and assumed office as Directors (excluding Directors who are Audit and Supervisory Committee Members).
- Proposal No. 3:** Election of One (1) Substitute Director who is an Audit and Supervisory Committee Member
The proposal was approved and resolved as originally proposed.

End

Please see the back of this paper.

(Reference) (as of June 28, 2017)

| Directors (excluding Directors who are Audit and Supervisory Committee Members) | | | Directors who are Audit and Supervisory Committee Members | | |
|---|--------------------------|----------------------------------|---|--------------------|-------------------|
| Representative Director | President | Kazuyoshi Terakado | Audit and Supervisory Committee Member | (Full-time) | Yoshiaki Terakado |
| Representative Director | Executive Vice President | Masanao Matsushita | Audit and Supervisory Committee Member | (Full-time) | Kunihiro Ono |
| | Director | Hideo Sakamoto (Newly appointed) | Audit and Supervisory Committee Member | (Outside Director) | Ryuzaburo Kikuchi |
| | Director | Yutaka Horie (Newly appointed) | Audit and Supervisory Committee Member | (Outside Director) | Toru Nagasawa |
| | Director | Ritsuo Sasajima | Audit and Supervisory Committee Member | (Outside Director) | Takashi Shimizu |
| | Director | Kazuyuki Shimizu | | | |
| | Director | Eiji Murashima | | | |

Mr. Naoki Goto was elected as a Substitute Director who is an Audit and Supervisory Committee Member.

Payment of Dividend from Surplus (Year-end Dividend)

At a meeting of the Board of Directors held on May 12, 2017, dividend from surplus (year-end dividend) was resolved to be 6.50 yen per share, including an ordinary dividend of 5.50 yen and a commemorative dividend of 1.00 yen. Dividend statements were sent out to our shareholders on June 2, 2017.

For shareholders who designated bank transfer as the mean of receiving dividends, the bank transfers were completed on June 5, 2017. Please confirm your bank account.