



February 9, 2018

Company name: Mebuki Financial Group, Inc.

Representative: Kazuyoshi Terakado, President

(Code number: 7167 First Section

Tokyo Stock Exchange)

Notice Concerning Capital Adequacy Ratio for the Third Quarter of FY2017 ending March 31, 2018

Mebuki Financial Group, Inc. announces capital adequacy ratio for the third quarter of FY2017 ending March 31, 2018 as follows;

1. Mebuki Financial Group, Inc.

(¥Bn)

(Consolidated)

(Domestic Standard)	Dec. 31, 2017 (A)	Sep. 30, 2017	
		(A)-(B)	(B)
(1) Capital adequacy ratio (4)÷(5)	10.87%	0.06%	10.81%
(2) Basic core capital	843.8	12.7	831.0
(3) Adjustment core capital	23.2	0.0	23.1
(4) Capital (2)-(3)	820.5	12.7	807.8
(5) Total risk weighted assets	7,548.5	77.6	7,470.9
(6) Total required capital (5)×4%	301.9	3.1	298.8

2. The Joyo Bank, Ltd.

(¥Bn)

(Consolidated)

(Non-consolidated)

(Domestic Standard)	Dec. 31, 2017 (A)	Sep. 30, 2017		Dec. 31, 2017
		(A)-(B)	(B)	
(1) Capital adequacy ratio (4)÷(5)	12.09%	0.21%	11.88%	11.65%
(2) Basic core capital	481.5	7.0	474.4	468.5
(3) Adjustment core capital	15.6	(0.3)	15.9	22.5
(4) Capital (2)-(3)	465.9	7.4	458.4	445.9
(5) Total risk weighted assets	3,852.3	(5.8)	3,858.2	3,826.7
(6) Total required capital (5)×4%	154.0	(0.2)	154.3	153.0

3. The Ashikaga Bank, Ltd.

(¥Bn)

(Consolidated)

(Non-consolidated)

(Domestic Standard)	Dec. 31, 2017 (A)	Sep. 30, 2017		Dec. 31, 2017
		(A)-(B)	(B)	
(1) Capital adequacy ratio (4)÷(5)	9.14%	(0.08%)	9.22%	8.70%
(2) Basic core capital	319.4	4.8	314.5	307.0
(3) Adjustment core capital	7.6	0.4	7.2	8.8
(4) Capital (2)-(3)	311.7	4.4	307.3	298.2
(5) Total risk weighted assets	3,406.7	75.9	3,330.7	3,424.0
(6) Total required capital (5)×4%	136.2	3.0	133.2	136.9

(Note)

- Mebuki Financial Group, Inc. and The Joyo Bank, Ltd. calculated each risk-weighted assets according to the foundation internal rating-based approach, whereas The Ashikaga Bank, Ltd. used standardized approach.
- Mebuki Financial Group, Inc., The Joyo Bank, Ltd., and the Ashikaga Bank, Ltd. calculated each operational risk equivalent according to TSA (the standardized approach).
- Other information on capital including the composition of capital disclosure is disclosed at the website of Mebuki Financial Group, Inc. (http://www.mebuki-fg.co.jp/shareholder/ir_library/results/) .

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