

May 11, 2018

Company name: Mebuki Financial Group, Inc.

Representative: Kazuyoshi Terakado, President

(Code number : 7167 First Section,

Tokyo Stock Exchange)

**Notice regarding Acquisition of Own Shares**  
**(Acquisition of Own Shares pursuant to the Provisions of the Articles of Incorporation**  
**under the Provisions of Article 459(1) of the Companies Act of Japan)**

Mebuki Financial Group Inc. (the "Company") hereby announces that its board of directors resolved at its meeting held on May 11, 2018 to acquire its own shares pursuant to the provisions of the Articles of incorporation under the provisions of Article 459(1) of the Companies Act of Japan. Details of the Acquisition are as follows.

1. Reasons for Acquisition

To enhance shareholder return and to improve capital efficiency.

2. Details of Acquisition

|   |   |
|---|---|
| (1) Class of shares to be acquired        | Common stock of the Company   |
| (2) Total number of shares to be acquired | Up to 5,000,000 shares<br>(0.42% of total number of shares issued (excluding treasury stock)) |
| (3) Total amount of acquisition cost      | Up to JPY 2,500,000,000   |
| (4) Period of acquisition                 | From May 14, 2018 to June 22, 2018  |
| (5) Method of acquisition                 | Market purchases  |

(Reference) Status of treasury stock as of March 31, 2018

|  |                      |
|--|----------------------|
| (1) Total number of shares issued (excluding treasury stock) | 1,179,055,218 shares |
| (2) Number of shares of treasury stock                       | 1,183,162 shares     |

End

**Inquiries:**

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