

May 28, 2018

Company name: Mebuki Financial Group, Inc.
Representative: Kazuyoshi Terakado, President
(Code number : 7167 First Section,
Tokyo Stock Exchange)

**Notice regarding Status and Completion of Acquisition of Own Shares
(Acquisition of Own Shares pursuant to the Provisions of the Articles of Incorporation
under the Provisions of Article 459(1) of the Companies Act of Japan)**

Mebuki Financial Group, Inc. (the "Company") hereby announces that the Company acquired its own shares pursuant to the provisions of the Articles of Incorporation under the provisions of Article 459(1) of the Companies Act of Japan, as described below.

Through the following acquisition, the acquisition of its own shares was completed on the basis of the resolution of its board of directors at the meeting held on May 11, 2018.

1. Class of shares acquired	Common stock of the Company
2. Period of acquisition	From May 14, 2018 to May 25, 2018
3. Total number of shares acquired	5,000,000 shares
4. Amount of acquisition cost	JPY 2,089,246,500
5. Method of acquisition	Market purchases on the Tokyo Stock Exchange

(Reference)

1. Details of the resolution of its board of directors at the meeting held on May 11, 2018.

(1) Class of shares to be acquired	Common stock of the Company
(2) Total number of shares to be acquired	Up to 5,000,000 shares
(3) Total amount of acquisition cost	Up to JPY 2,500,000,000
(4) Period of acquisition	From May 14, 2018 to June 22, 2018
(5) Method of acquisition	Market purchases

2. Cumulative total number of, and cumulative total amount of acquisition of shares that were acquired pursuant to the above resolution of its board of directors.

(1) Total number of shares acquired	5,000,000 shares
(2) Total amount of acquisition cost	JPY 2,089,246,500

End

Inquiries:

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