

November 11, 2019

Company name: Mebuki Financial Group, Inc.

Representative: Ritsuo Sasajima, President

(Code number : 7167 First Section,

Tokyo Stock Exchange)

**Notice regarding Acquisition of Own Shares**  
**(Acquisition of Own Shares pursuant to the Provisions of the Articles of Incorporation**  
**under the Provisions of Article 459(1) of the Companies Act of Japan)**

Mebuki Financial Group Inc. (the "Company") hereby announces that its board of directors resolved at its meeting held on November 11, 2019 to acquire its own shares pursuant to the provisions of the Articles of incorporation under the provisions of Article 459(1) of the Companies Act of Japan. Details of the acquisition are as follows.

1. Reasons for Acquisition

To enhance shareholder return and to improve capital efficiency.

2. Details of Acquisition

- |   |   |
|---|---|
| (1) Type of shares to be acquired         | Common stock of the Company   |
| (2) Total number of shares to be acquired | Up to 15,000,000 shares<br>(1.27% of total number of shares issued (excluding treasury stock))                |
| (3) Total amount of acquisition cost      | Up to 4,000,000,000 yen   |
| (4) Period of acquisition                 | From November 12, 2019 to March 24, 2020  |
| (5) Method of acquisition                 | Market purchases, including an off-floor own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3) |

3. Others

The Company has received a notice from the Company's major shareholder, Nomura Financial Partners Co., Ltd. expressing its intention to sell a part of its holdings of common stocks of the Company. As a result, a change may occur to the major shareholder of the Company.

(Reference) Status of treasury stock as of September 30, 2019

- |  |                      |
|--|----------------------|
| (1) Total number of shares issued (excluding treasury stock) | 1,173,247,453 shares |
| (2) Number of shares of treasury stock                       | 5,807,765 shares     |

End

**Inquiries:**

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