

November 12, 2019

Company name: Mebuki Financial Group, Inc.
Representative: Ritsuo Sasajima, President
(Code number : 7167 First Section,
Tokyo Stock Exchange)

Notice Regarding Results of Acquisition of Own Shares Through Off-Floor Own Share Repurchase Trading (ToSTNeT-3), Completion of Acquisition of Own Shares and Changes to the Major Shareholder and the Largest Major Shareholder

Mebuki Financial Group, Inc. (the "Company") hereby announces that the acquisition of own shares which was announced yesterday, November 11, 2019, was implemented as detailed below.

Please also be informed that as a results of such repurchase today, the acquisition of own shares was completed on the basis of the resolution of its board of directors at the meeting held on November 11, 2019.

In addition, as a result of the acquisition of own shares described above, there were changes to the major shareholder and the largest major shareholder of the Company.

1. Results of Acquisition of Own Shares

(1) Reasons for Acquisition

To enhance shareholder return and to improve capital efficiency.

(2)Details of Acquisition

① Type of shares acquired	Common stock of the Company
② Total number of shares acquired	13,937,200 shares
③ Amount of acquisition cost	3,999,976,400 yen (287 yen per share)
④ Date of acquisition	November 12, 2019
⑤ Method of acquisition	Through off-floor own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

(Reference)

Details of the resolution of its board of directors at the meeting held on November 11, 2019.

(1) Type of shares to be acquired	Common stock of the Company
(2) Total number of shares to be acquired	Up to 15,000,000 shares (1.27% of total number of shares issued (excluding treasury stock))
(3) Total amount of acquisition cost	Up to 4,000,000,000 yen
(4) Period of acquisition	From November 12, 2019 to March 24, 2020
(5) Method of acquisition	Market purchases, including an off-floor own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

2. Change to the major shareholder

(1) Background of the change

In conjunction with the acquisition of own shares carried out by the Company through off-floor own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3) described in 1. above, the Company has received a notice from the Company's major shareholder, Nomura Financial Partners Co., Ltd. that Nomura Financial Partners Co., Ltd. had sold its holdings of 13,642,700 common stocks of the Company. As a result, changes have occurred to the major shareholder and the largest major shareholder of the Company. Details are as follows.

(2) Outline of the shareholder

Name	Nomura Financial Partners Co., Ltd.
Location	2-2-2, Otemachi, Chiyoda-ku, Tokyo
Representative	Masahiko Maekawa, Representative Director of the Board
Business	Investment in financial services companies
Capital	10,884 million yen (as of March 31, 2019)

(3) Number of voting rights (number of shares) held by said shareholder before and after the changes and the percentage to the number of voting rights of all shareholders

	Number of voting rights (Number of shares owned)	Percentage to the number of voting rights of all shareholders	Ranking among large shareholders
Before the change (as of September 30, 2019)	1,229,000 rights (122,900,000 shares)	10.48%	1 st
After the change	1,092,573 rights (109,257,300 shares)	9.43%	1 st

Note 1: Before and after the change, the percentage to the number of voting rights of all shareholders is calculated based on the number of total voting rights, which is determined by subtracted the number of shares without voting rights of 6,853,718 shares before the change, or 20,790,918 shares after the change, from 1,179,055,218 shares, the total number of shares issued as of September 30, 2019.

Note 2: The percentage to the number of voting rights of all shareholders is calculated by rounding off fractions to the second decimal place.

Note 3: The ranking among large shareholders is based on the number of shares shown in the shareholder register as of September 30, 2019.

(4) Future outlook

The changes to the major shareholder and the largest major shareholder have no impact on the Company's business results.

End

Inquiries:

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