

May 13, 2021

Company name: Mebuki Financial Group, Inc.
Representative: Ritsuo Sasajima, President
(Code number : 7167 First Section,
Tokyo Stock Exchange)

Notice Regarding Results of Acquisition of Own Shares Through Off-Floor Own Share Repurchase Trading (ToSTNeT-3) and Completion of Acquisition of Own Shares

Mebuki Financial Group, Inc. (the "Company") hereby announces that the acquisition of own shares which was announced yesterday, May 12, 2021, was implemented as detailed below.

Please also be informed that as a results of such repurchase today, the acquisition of own shares was completed on the basis of the resolution of its board of directors at the meeting held on May 12, 2021.

1. Results of Acquisition of Own Shares

(1) Reasons for Acquisition

To enhance shareholder return and to improve capital efficiency.

(2)Details of Acquisition

① Type of shares acquired	Common stock of the Company
② Total number of shares acquired	60,000,000 shares
③ Amount of acquisition cost	14,520,000,000 yen (242 yen per share)
④ Date of acquisition	May 13, 2021
⑤ Method of acquisition	Through off-floor own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

(Reference)

Details of the resolution of its board of directors at the meeting held on May 12, 2021.

(1) Type of shares to be acquired	Common stock of the Company
(2) Total number of shares to be acquired	Up to 60,000,000 shares (5.17% of total number of shares issued (excluding treasury stock))
(3) Total amount of acquisition cost	Up to 16,000,000,000 yen
(4) Period of acquisition	From May 13, 2021 to August 31, 2021
(5) Method of acquisition	Market purchases, including an off-floor own share repurchase trading on the Tokyo Stock Exchange (ToSTNeT-3)

End

Inquiries:

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