

April 7, 2025

Company name: Mebuki Financial Group, Inc.

Representative: Tetsuya Akino, President

(Code number : 7167 Prime Market,

Tokyo Stock Exchange)

Notice Regarding Acquisition of Own Shares Through Off-Auction Own Share Repurchase Trading (ToSTNeT-3)

Mebuki Financial Group, Inc. (President: Tetsuya Akino) hereby announces that it has resolved to acquire its own shares based on the provisions of the articles of incorporation under the provisions of Article 459(1) of the Companies Act of Japan, through a written resolution dated April 7, 2025 at lieu of a board of directors' resolution pursuant to Article 370 of the Companies Act and the provisions of the company's articles of incorporation.

The Company hereby announces that it has decided on the specific method of acquisition as follows.

1. Acquisition Method

The Company will consign to an agent to repurchase the Company's shares through Off-Auction Own Share Repurchase Trading on the Tokyo Stock Exchange (ToSTNeT-3) at 8:45 a.m. on April 8, 2025 at 526.9 yen per share, which is the closing price (including final special quote) as of today, April 7, 2025. The repurchase will not be conducted by any other trading method or at any other trading time. The aforementioned buy-order applies to the trading time mentioned above only.

2. Details of Acquisition

(1)Type of shares to be acquired	Common stock
(2)Total number of shares to be acquired	Up to 25,000,000 shares
(3) Total amount of acquisition cost	Up to 13,172,500,000 yen
(4)Announcement of acquisition result	The acquisition results will be announced after the completion of the trade at 8:45 a.m. on April 8, 2025.

Note 1: The number of shares to be acquired will not be changed. Depending on market conditions, the shares may not be acquired, in whole or in part.

Note 2: The purchase will be conducted with a matching sell order for the number of shares scheduled for acquisition.

Note 3: The Company has been notified by Sompo Japan Insurance Inc., Mitsui Sumitomo Insurance Company, Limited and Tokio Marine & Nichido Fire Insurance Co., Ltd. that they intend to sell all of their holdings of common stock of the Company.

(Reference)

Details of the written resolution dated April 7, 2025 at lieu of the resolution by the board of directors resolution pursuant to article 370 of the companies act and the provisions of the company's articles of incorporation.

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| (1) Type of shares to be acquired | Common stock |
| (2) Total number of shares to be acquired | Up to 45,000,000 shares
(4.57% of total number of shares issued (excluding treasury stock)) |
| (3) Total amount of acquisition cost | Up to 23,000,000,000 yen |
| (4) Period of acquisition | From April 8, 2025 to June 20, 2025 |

End

Inquiries:

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