

February 24, 2026

Company name: Mebuki Financial Group, Inc.  
Representative: Tetsuya Akino, President  
(Code number : 7167 Prime Market,  
Tokyo Stock Exchange)

## Notice of Revision of Consolidated Earnings Forecast for FY2025 and Year-end and Annual Dividends Forecast (Dividend Increase)

Based on recent performance trends, Mebuki Financial Group Inc. announces that it has revised the consolidated earnings forecast and the year-end and annual dividends forecast for the fiscal year ending March 31, 2026, which were announced on November 10, 2025.

### 1. Revision of consolidated earnings forecast for FY2025 (From April 1, 2025 to March 31, 2026)

#### (1) Revision

	Ordinary profit	Net income attributable to owners of the parent	Net income per share
Previous forecast (A) (November 10, 2025)	¥Billion 106.0	¥Billion 75.0	¥ 79.38
Revised forecast (B)	113.0	81.0	85.68
Amount of change (B - A)	+7.0	+6.0	
Rate of change (%)	+6.6	+8.0	
(Reference) Results of FY2024	82.801	58.228	58.38

#### (2) Reason for the revision

We revise up the earnings forecast for the fiscal year ending March 31, 2026, reflecting an improvement in net interest income driven by increased interest in interest income on loans and securities income.

(Reference)

Earnings forecast of the subsidiary banks for FY2025

(¥Billion)

	2 banks total (non-consolidated)					
			The Joyo Bank, Ltd.		The Ashikaga Bank, Ltd.	
		Change from previous forecast		Change from previous forecast		Change from previous forecast
Ordinary profit	109.5	+7.0	68.0	+3.0	41.5	+4.0
Net income	79.0	+6.0	49.5	+2.5	29.5	+3.5

## 2. Revision of year-end and annual dividends forecast (Dividend increase)

### (1) Revision

	Dividends per share		
	Interim dividends	Year-end dividends	Annual dividends
Previous forecast (November 10,2025)	¥ 12.00	¥ 14.00	¥ 26.00
Revised forecast		¥ 16.00	¥ 28.00
Actual	¥ 12.00		
(Reference) Actual results for FY2024	¥ 7.00	¥ 9.00	¥ 16.00

### (2) Reason for the revision

We expect that net income attributable to owners of the parent for the fiscal year ending March 31, 2026 will exceed the previously announced forecast. Therefore, based on our shareholder returns policy (We aim to fundamentally achieve a stable and sustainable increase in dividends per share through profit growth, and target a Dividend Payout Ratio of 40% or more by fiscal year 2027) we determined to increase the year-end dividend by ¥ 2.0 to ¥ 16.0 per share (the annual dividends are estimated to be ¥28.0 per share, an increase of ¥ 2.0).

(Note) This document has been prepared based on information available at the time of the announcement and actual business performance may differ from the forecasts due to various factors in the future.

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**Inquiries:**

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