August 5, 2026

Company name: Mebuki Financial Group, Inc.
Representative: Tetsuya Akino, President
（Code number：7167 Prime Market,
Tokyo Stock Exchange)

Notice of Revision of Consolidated Earnings Forecast for FY2026 and Dividend Forecast (Dividend Increase)

Based on recent performance trends, Mebuki Financial Group Inc. announces that it has revised the consolidated earnings forecast and the dividend forecast for the fiscal year ending March 31, 2027, which were announced on May 13, 2026.

1．Revision of consolidated earnings forecast for FY2026
(From April 1, 2026 to March 31, 2027)

(1) Revision of consolidated earnings forecast for the six months ended September 30, 2026
(from April 1, 2026 to September 30, 2026)

	Ordinary profit	Net income attributable to owners of the parent	Net income per share
Previous forecast（A）	¥Billion 69.0	¥Billion 47.0	¥ 50.07
Revised forecast（B）	82.0	56.0	59.66
Amount of change（B－A）	+13.0	+9.0	
Rate of change（%）	+18.8	+19.1	
(Reference) Cumulative results of 2Q2025	59.694	43.773	46.03

(2) Revision of consolidated earnings forecast for FY2026
(From April 1, 2026 to March 31, 2027)

	Ordinary profit	Net income attributable to owners of the parent	Net income per share
Previous forecast（A）	¥Billion 139.0	¥Billion 95.0	¥ 101.21
Revised forecast（B）	153.5	105.0	111.87
Amount of change（B－A）	+14.5	+10.0	
Rate of change（%）	+10.4	+10.5	
(Reference) Results of FY2025	115.668	84.163	89.03

(3) Reason for the revision

Against the backdrop of the Bank of Japan’s policy rate hike in June 2026 and other related factors, yields on loans and securities have increased. As a result, interest income on loans and securities income, etc., are expected to exceed our initial forecast. Accordingly, we revise up our consolidated earnings forecast for the fiscal year ending March 31, 2027.

(Reference)

Earnings forecast of the subsidiary banks for the six months ended September 30, 2026 (¥Billion)

	2 banks total (non-consolidated)		The Joyo Bank, Ltd.		The Ashikaga Bank, Ltd.	
		Change from previous forecast		Change from previous forecast		Change from previous forecast
Ordinary profit	79.5	+13.0	54.0	+9.5	25.5	+3.5
Net income	55.0	+9.0	37.5	+6.5	17.5	+2.5

Earnings forecast of the subsidiary banks for FY2026 (¥Billion)

	2 banks total (non-consolidated)		The Joyo Bank, Ltd.		The Ashikaga Bank, Ltd.	
		Change from previous forecast		Change from previous forecast		Change from previous forecast
Ordinary profit	150.0	+14.5	98.0	+9.0	52.0	+5.5
Net income	103.0	+10.0	67.5	+6.5	35.5	+3.5

2. Revision of dividends forecast (Dividend increase)

(1) Revision of dividends forecast for FY2026 (Dividend increase)

	Dividends per share		
	Interim dividends	Year-end dividends	Annual dividends
Previous forecast（A）	¥ 20.00	¥ 20.00	¥ 40.00
Revised forecast（B）	¥ 22.00	¥ 22.00	¥ 44.00
Amount of change （B－A）	+¥ 2.00	+¥ 2.00	+¥ 4.00

(Reference)	Dividends per share		
	Interim dividends	Year-end dividends	Annual dividends
Results of FY2025（C）	¥ 12.00	¥ 16.00	¥ 28.00
Amount of change （B－C）	+¥ 10.00	+¥ 6.00	+¥ 16.00

(2) Reason for the revision

We expect that net income attributable to owners of the parent for the fiscal year ending March 31, 2027 will exceed the previously announced forecast. Therefore, based on our shareholder returns policy (We aim to fundamentally achieve a stable and sustainable increase in dividends per share through profit growth, and target a Dividend Payout Ratio of 40% or more by fiscal year 2027) we determined to increase both the interim and year-end dividends by ¥2 per share from the previous forecast, respectively. As a result, the total annual dividend is expected to be ¥44 per share, representing an increase of ¥4 per share from the previous forecast.

(Note) This document has been prepared based on information available at the time of the announcement and actual business performance may differ from the forecasts due to various factors in the future.

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