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June 27, 2018

**To Shareholders:**

Ritsuo Sasajima  
President  
Mebuki Financial Group, Inc.  
7-2, Yaesu 2-chome, Chuo-ku,  
Tokyo, Japan

## **NOTICE OF RESOLUTIONS OF THE 2ND ORDINARY GENERAL MEETING OF SHAREHOLDERS**

You are hereby notified that the following matters were reported and resolved at the 2nd Ordinary General Meeting of Shareholders of the Mebuki Financial Group, Inc. ( the “Company”) held today.

**Matters reported:**

1. The Business Report, Consolidated Financial Statements and results of audits of the Consolidated Financial Statements by the Accounting Auditor and the Audit and Supervisory Committee for the Company’s 2nd Fiscal Year (from April 1, 2017 to March 31, 2018)
2. Non-consolidated Financial Statements for the Company’s 2nd Fiscal Year (from April 1, 2017 to March 31, 2018)

The details of the above matters were reported.

**Proposals resolved:**

- Proposal No. 1:** Election of Seven (7) Directors (excluding Directors who are Audit and Supervisory Committee Members)  
The proposal was approved and resolved as originally proposed. Messrs. Ritsuo Sasajima, Masanao Matsushita, Kazuyoshi Terakado, Yutaka Horie, Eiji Murashima, Kazuyuki Shimizu and Tetsuya Akino were elected and assumed office as Directors (excluding Directors who are Audit and Supervisory Committee Members).
- Proposal No. 2:** Election of Five (5) Directors who are Audit and Supervisory Committee Members  
The proposal was approved and resolved as originally proposed. Messrs. Yoshiaki Terakado, Kunihiro Ono, Ryuzaburo Kikuchi, Toru Nagasawa and Takashi Shimizu were elected and assumed office as Directors who are Audit and Supervisory Committee Members.
- Proposal No. 3:** Election of One (1) Substitute Director who is an Audit and Supervisory Committee Member  
The proposal was approved and resolved as originally proposed.

End

Please see the back of this paper.

(Reference) (as of June 27, 2018)

Directors (excluding Directors who are Audit and Supervisory Committee Members)			Directors who are Audit and Supervisory Committee Members		
Representative Director	President	Ritsuo Sasajima (Promoted)	Audit and Supervisory Committee Member	(Full-time)	Yoshiaki Terakado
Representative Director	Executive Vice President	Masanao Matsushita	Audit and Supervisory Committee Member	(Full-time)	Kunihiro Ono
	Director	Kazuyoshi Terakado	Audit and Supervisory Committee Member	(Outside Director)	Ryuzaburo Kikuchi
	Director	Yutaka Horie	Audit and Supervisory Committee Member	(Outside Director)	Toru Nagasawa
	Director	Eiji Murashima	Audit and Supervisory Committee Member	(Outside Director)	Takashi Shimizu
	Director	Kazuyuki Shimizu			
	Director	Tetsuya Akino (Newly appointed)			

Mr. Naoki Goto was elected as a Substitute Director who is an Audit and Supervisory Committee Member.

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#### Payment of Year-end Dividend

At a meeting of the Board of Directors held on May 11, 2018, dividend from surplus (year-end dividend) was resolved to be 5.50 yen per share. Dividend statements were sent out to our shareholders on June 1, 2018.

For shareholders who designated bank transfer as the mean of receiving dividends, the bank transfers were completed on June 4, 2018. Please confirm your bank account.